



CMP/FEB/2016/0017

11th February 2016

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Disclosure of Change in Major Shareholder's Position (5% or above)

GFH Financial Group ("GFH") would like to inform its shareholders and the markets that Integrated Capital PJSC whose ownership in GFH's shares was 5.45% (123,003,099 shares) as of 31st December 2015, has acquired additional shares over the period, thereby increasing its percentage shareholding to 7.25% (163,538,316 shares) as of 10th February 2016.

This announcement is being made in line with Article (36) of Securities and Commodities Authorities of the UAE (SCA) Resolution No. (3) of 2000 regarding the regulations on disclosure and transparency.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read "Nabeel Mirza", is written over a light blue circular stamp or watermark.

Nabeel Mirza

Compliance Director & MLRO