



CMP/FEB/2016/0018

14th February 2016

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division

Market Operations Division

Dubai Financial Market

PO Box 9700

Dubai - United Arab Emirates

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Dear Mr. Al Serkal,

**Subject: Disclosure of the Summarized Preliminary Annual Financial Results
for Year 2015**

GFH Financial Group (“GFH”) is pleased to announce to its shareholders and the markets its summarized preliminary results for year-end 2015, as enclosed. This announcement is being made in line with the Securities and Commodities Authority-UAE’s Resolution No. 26 of 2015 on the amendments to the regulations on disclosure and transparency.

Please note that GFH’s Board of Directors will meet on Wednesday, 24th February 2016 (after 1:00 p.m. Bahrain time) to discuss and approve the “financial statements” for year-ended 2015. Accordingly, the financial statements for year-end 2015 will be announced to the markets upon the end of the meeting.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Nabeel Mirza', is written over a light blue circular stamp or watermark.

Nabeel Mirza

Compliance Director & MLRO

Enclosure:

- Summarized Preliminary Annual Financial Results for year 2015



Issuance & Disclosure Department

Preliminary Results of Public Joint Shareholders Company (Final Result Brief for the year ended 2015)

First - General Information :

Name of the Company:	GFH Financial Group B.S.C
Date of establishment:	06th November 1999
Paid up capital:	AED 2,196,135,174
Subscribed capital:	AED 2,196,135,174
Authorized capital:	AED 5,508,750,000
Chairman of the Board:	Dr. Ahmed Al Mutawa
Chief Executive Officer:	Mr. Hisham Alrayes
Name of external auditor:	KPMG Fakhro, Bahrain
Mailing address:	P.O. BOX 10006, Manama
Telephone:	+973 17538538
Fax:	+973 17540006
E-mail:	info@gfh.com





Second - Preliminary Results (000 AED) :

	<u>2015</u>	<u>2014</u>
Total Assets	9,723,935	10,217,784
Shareholders' Equity	2,554,650	2,356,155
Revenues	366,516	397,640
Consolidated profit before Provision	106,660	138,890
Provision	62,495	43,556
Consolidated net profit for the year	44,162	100,447
Earnings per share	(9) fils	49 fils

Summary of the company's performance for the last fiscal year.

- A) The group recorded an annual consolidated net profit AED 44.2 million for the year of 2015.
- B) All numbers have been translated from USD @3.6725 to AED.

Chairman or authorized person signature:

Dr. Ahmed Al Mutawa



Company stamp