



CMP/SEPT/2016/0005

13th September 2016

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: GFH Sells Shares in Leeds United

GFH Financial Group ("GFH") would like to inform its shareholders and the markets that its Dubai-based subsidiary, GFH Capital Limited, has completed a sale of its remaining 18% equity interest in Leeds United Football Club to Eleonora Sport Limited. The transaction will reflect positively on GFH financials and liquidity for year 2016.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read "Nabeel Mirza", is written over a light blue rectangular stamp or watermark.

Nabeel Mirza

Compliance Director & MLRO