



CMP/JAN/2017/0011
30th January 2017

Mr. Hassan Al Serkal

EVP, COO – Head of Operations Division, Market Operations Division
Dubai Financial Market
P.O Box 9700
Dubai - United Arab Emirates

Dear Mr. Al Serkal,

Subject: Board Meeting to Discuss Year 2016 Financial Results

Reference is made to GFH Financial Group's announcement dated 26th December 2016, regarding the Board of Directors meeting scheduled on Sunday, 12th February 2017, we would like to advise the shareholders and the markets that the date of the above-referred Board meeting has been brought forward to Sunday, 5th February 2017 at 1 p.m. (Bahrain time).

The Board shall discuss and approve the following agenda items:

- GFH's consolidated financial results for the year-end 2016.
- GFH's new growth strategy to acquire financial institutions and infrastructure investments through issuance of new GFH's shares.
- Other matters.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Nabeel Mirza', is written over a light blue circular stamp or watermark.

Nabeel Mirza

Compliance Director & MLRO