



CMP/APR/2016/0013

18<sup>th</sup> April 2016

**Mr. Hassan Al Serkal**

EVP, COO – Head of Operations Division, Market Operations Division

Dubai Financial Market

P.O Box 9700

Dubai - United Arab Emirates

**Subject: GFH Investors Session at Bahrain Bourse**

GFH Financial Group (“GFH”) would like to inform its shareholders and the markets of the investor awareness session organized today by GFH in collaboration with Bahrain Bourse, to present the Group’s future prospects to current and potential investors.

During the session, the following were confirmed:

- 1) GFH will endeavor to recover during the course of this year 30 to 40% from its USD 150mn awarded legal claims against various parties including ex-chairman of the bank.
- 2) The process of identifying potential acquisition targets within the regional financial industry is ongoing, and this forms part of the group strategy.
- 3) GFH intends to list Falcon Cement Company in Bahrain Bourse within 2016 subject to obtaining regulatory approvals from the authorities.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "Nabeel Mirza", written over a circular stamp or seal.

**Nabeel Mirza**

Compliance Director & MLRO