



CMP/MAR/2017/0009

7th March 2017

Sh. Khalifa Bin Ebrahim Al Khalifa

Chief Executive Officer

Bahrain Bourse

P.O Box 3203

Manama - Kingdom of Bahrain

Dear Sh. Khalifa,

Subject: Cash Dividends of GFH Financial Group

Reference is made to GFH Financial Group ("GFH")'s market notification dated 1st March 2017 announcing the resolutions of its Ordinary General Meeting (OGM) and Extraordinary General Meeting (EGM) for year 2016.

Referring to Clause 6(c) of the referred OGM resolutions regarding the general assembly's recommendation to increase the cash dividends rate to 12%, we would like to advise the shareholders and the markets that the Central Bank of Bahrain has rejected the increase in the cash dividends. Accordingly, cash dividends at a rate of 10% of the par value (US\$.0265 per share) will be distributed to all ordinary share as per the shareholders register on 1st March 2017 (OGM/Record date) with a total sum of US\$59,799,460.

Shareholders may refer to the enclosed for further details on receiving their cash dividends.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Nabeel Mirza', written over a light blue circular stamp.

Nabeel Mirza

Compliance Senior Director & MLRO



GFH Financial Group B.S.C. – Distribution of Dividends

The Board of Directors of GFH Financial Group (“GFH”) is pleased to inform the shareholders that dividend cheques will be ready for collection as of 11th March 2017 for shareholders registered at Bahrain Bourse, 13th March 2017 for shareholders registered at Boursa Kuwait, and 16th March 2017 for shareholders registered at Dubai Financial Market. Shareholders who were registered in the shareholders registry by end of the trading session on the Record Date (1st March 2017) are eligible to receive the dividends and are requested to contact GFH’s registrar Karvy Computershare at the address shown below to receive their cash dividends for the year ended 31 December 2016.

Karvy Computershare W.L.L. (Registrar)

Zamil Tower, Office No.74, 7th Floor
PO Box 514, Manama
Kingdom of Bahrain
Tel: +973-1721 5080 / Fax: +973-1721 2055
Email: bahrain.helpdesk@karvy.com

Requirements to receive the dividends:

- 1) In case a shareholder is collecting the dividends in person, the shareholder should present a copy of his/her valid ID or passport.
- 2) In case of a proxy, copies of the ID or the passport of both of the proxy and the shareholder should be presented.
- 3) Shareholders whose dividends are USD 500 and above and wish to have their dividends transferred directly to their bank accounts, can fill the Dividends Transfer application form and send it to the registrar at the address mentioned above.

To download a copy of the form, please visit the “Investor Relations” page on our website through following web address:

<http://gfh.com/wp-content/uploads/Dividends-FT-application-GFH.pdf>

For shareholders registered at Dubai Financial Market (DFM) & Boursa Kuwait:

Dividends will be distributed to the shareholders registered in DFM and Boursa Kuwait as per the payment method registered with the respective markets. For inquiries, please contact:

- Dubai Financial Market: +971 4 305 5555 or Email: customerservice@dfm.ae
- Kuwait Clearing Company: +965 1841111 or Email: info@maqasa.com

About GFH Financial Group:

GFH is one of the most recognized financial groups in the gulf region that includes: Asset Management, Wealth Management, Commercial Banking and Real Estate Development. The group operations are focused in the GCC, North Africa and India. GFH is listed in Bahrain Bourse, Kuwait Stock Exchange and Dubai Financial Market. For further information about GFH, please visit: www.gfh.com

For more information please contact:

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